

Appendix A-1

Manual Chart Review Sheet

Report Date: **July 1, 2006 – June 30, 2007**

Demographic Data

Audit Date/Auditor Initials _____ Chart Number _____

Date of Birth ____/____/____ (MM/DD/YYYY) Age _____ Sex _____ (M/F)

**Note: Population sections (e.g. Active Diabetic Population) should be used to track population counts for each measure; these values do not need to be entered for each patient.*

<i>All Groups</i>	YES	NO
Diabetes Prevalence: Has this patient been diagnosed w/ Diabetes at any time before the end of the Report period?		
Diabetes Incidence: Has this patient been diagnosed with Diabetes at any time during the Report period?		

<i>Diabetes Group (if applicable)</i>	YES	NO
Documented A1c: Does the patient have a documented A1c during the Report period, regardless of result?		
Poor Glycemic Control: Does the patient have an A1c value <i>greater than (>) 9.5</i> , during the Report period?		
Ideal Glycemic Control: Does the patient have an A1c value <i>less than (<) 7.0</i> , during the Report period?		
Controlled BP: Does the patient have controlled blood pressure (mean systolic <130 and mean diastolic <80), during the Report period?		
LDL Assessed: Does the patient have a completed LDL, during the Report period?		
Nephropathy Assessed: Does the patient have an estimated GFR AND a quantitative urinary protein assessment (changed from positive urine protein or any microalbuminuria) during the Report Period OR with evidence of diagnosis and/or treatment of ESRD at any time before the end of the Report period?		
Active Diabetic Population _____		

<i>Adult Immunizations Group (if applicable)</i>	YES	NO
Influenza 65+: Has the patient had Influenza vaccination documented during the Report period, including refusals or not medically indicated in the past year?		
Pneumovax 65+: Has the patient had Pneumococcal vaccination documented at any time before the end of the Report period, including refusals or not medically indicated in the past year?		
Active Clinical Population 65+ _____		

<i>Cervical Cancer Screening Group (if applicable)</i>	YES	NO
Pap Smear: Has the patient had a Pap smear documented in the past 3 years, including refusal in the past year?		
Active Female Clinical Population 21-64 _____		

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<i>Breast Cancer Screening Group (if applicable)</i>	YES	NO
Mammogram: Has the patient had a Mammogram documented in the past 2 years, including refusal in the past year?		
Active Female Clinical Population 52-64 _____		

<i>FAS Screening Group (if applicable)</i>	YES	NO
FAS Screening: Has the patient been screened for alcohol use, who have alcohol-related diagnoses, or who have received alcohol-related education or counseling during the Report period, including refusal in the past year?		
Active Female Clinical Population 15-44 _____		

<i>DV/IPV Screening Group (if applicable)</i>	YES	NO
DV/IPV Screening: Has the patient been screened for or diagnosed with intimate partner (domestic) violence at any time during the Report period, including refusal in the past year?		
Active Female Clinical Population 15-40 _____		

<i>Childhood Weight Control Group (if applicable)</i>	YES	NO
CWC: Does the patient have a BMI > or = 95%? (see BMI chart in logic description)		
Active Clinical Population 2-5 _____		

<i>Tobacco Cessation Group (if applicable)</i>	YES	NO
Tobacco Cessation: Has the patient received tobacco cessation counseling during the Report period, including documented refusal in the past year?		
Active Clinical Population identified as a tobacco user _____		

<i>Depression Screening Group (if applicable)</i>	YES	NO
Depression Screening: Has the patient been screened for depression or diagnosed with mood disorder at any time during the Report period, including refusal in the past year?		
Active Clinical Population 18+ _____		

<i>Childhood Immunization Group (if applicable)</i>	YES	NO
Childhood Immunizations: Has the patient received the 4:3:1:3:3 combination (4 DTap, 3 Polio, 1MMR, 3 HiB, and 3 HepB), including refusals, contraindications, and evidence of disease, during the Report period?		
Active Clinical Population 19-35 months _____		

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Keep all chart audits so that these documents are reproducible in the audit review process.